

Continued from previous page.....

BOOK RUNNING LEAD MANAGER TO THE ISSUE

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED
Address: A-25, Basement, Sector-64, Noida-201301, Uttar Pradesh.
Tel: +91 0120-6483000
Email: vinay.pareek@shareindia.co.in/
 kunal.bansal@shareindia.co.in
Investor Grievances Email id- mb@shareindia.com
Website: www.shareindia.in
SEBI Registration: INM000012537
CIN: U65923UP2016PTC075987
Contact Person: Mr. Vinay Pareek/ Mr. Kunal Bansal



MASTER CAPITAL SERVICES LIMITED
Address: Master Chambers, SCO 19, Feroze Gandhi Market, Ludhiana -141001, Punjab
Contact Person: Mr. Puneet Singhania
Tel. No.: 0161-5043525
E-mail: secretarial@mastertrust.co.in
Investors Grievance Id: ig.mbd@mastertrust.co.in
Website: www.mastertrust.co.in
SEBI Registration No.: INM00000107
CIN: U67190HR1994PLC076366



BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, India.
Contact Person: Mr. Babu Raphael
Tel. No.: 022-62638200
E-mail: ipo@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance E-mail: investor@bigshareonline.com
SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER



HAPPY STEELS LIMITED
 Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.
Contact Person: Ms. Isha Ghai
Tel. No.: +91-6239821029
E-mail: cs@happysteels.com
Website: www.happysteels.com
Registration Number: 018348
CIN: U35923PB1996PLC018348

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.happysteels.com, the website of the BRLMs to the issue at: www.shareindia.com and www.mastertrust.co.in, the website of NSE at <http://www.nseindia.com>, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at <https://greindia.com/>, www.shareindia.com and <https://www.bseindia.com/PublicIssues/RHP.aspx>.

SYNDICATE MEMBER: NA

SUB-SYNDICATE MEMBER: NA

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.; Telephone: + 91-6239821029; BRLMs: Share India Capital Services Private Limited and Master Capital Services Limited, Telephone: +91 0120-6483000 and +91-

9781580561 and the Syndicate Member: NA, Telephone: +91 0120-6483000 and the Sub Syndicate Member: NA and the Registered Brokers, RTAs and CDPs participating in the issue. Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK AND SPONSOR BANK: Axis Bank Ltd.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR HAPPY STEELS LIMITED
 Sd/-
 Ms. Isha Ghai,
 Company Secretary & Compliance Officer

Place: Ludhiana, Punjab,
Date: July 02, 2026

Disclaimer: Happy Steels Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Punjab & Chandigarh on [•] and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.happysteels.com of the BRLMs to the issue at: www.shareindia.com and www.mastertrust.co.in in the website of NSE at <http://www.nseindia.com> respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



डाबर इंडिया लिमिटेड

CIN: L24230DL1975PLC007908

पंजीकृत कार्यालय: 8/3, आसफ अली रोड, नई दिल्ली - 110 002, फोन: 011-23253488

वेबसाइट: www.dabur.com, ईमेल: investors@dabur.com

शेयरधारकों के लिए सूचना

कंपनी के इक्विटी शेयरों का निवेशक शिक्षा एवं संरक्षण निधि (IEPF) को हस्तांतरण

एतद्वारा कंपनी के सदस्यों को कंपनी अधिनियम, 2013 की धारा 124(6) तथा अन्य लागू प्रावधानों यदि कोई हों के साथ पठित विनिधानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (लेखा, संग्रहीता, अंतरण और प्रतिदाय) नियम, 2016 ("नियम"), जिन्हें समय-समय पर कॉर्पोरेट कार्य मंत्रालय ("MCA") द्वारा अधिसूचित किया गया है, के अनुसार सूचित किया जाता है कि वे सभी इक्विटी शेयर (जिन पर वित्तीय वर्ष 2018-19 के अंतिम लेखांक के भुगतान के बाद से लगातार सात (7) वर्षों या उससे अधिक अवधि तक लेखांक का भुगतान अथवा दावा नहीं किया गया है), नियमों के अनुसार कंपनी द्वारा विनिधानकर्ता शिक्षा और संरक्षण निधि ("IEPF") प्राधिकरण को हस्तांतरित किए जाने के लिए योग्य हैं।

कंपनी ने उन सभी संबंधित शेयरधारकों को व्यक्तिगत सूचना भेज दी है, जिनके शेयर IEPF प्राधिकरण को हस्तांतरित किए जाने के लिए योग्य हैं तथा उन्हें अपने अप्राप्त/अदावा लेखांक का दावा करने की सलाह दी है। ऐसे शेयरधारकों का विवरण कंपनी की वेबसाइट www.dabur.com पर भी उपलब्ध कराया गया है। भौतिक रूप (Physical Form) में शेयर रखने वाले तथा जिनके शेयर IEPF को हस्तांतरित किए जाने हैं वे कृपया ध्यान दें कि IEPF प्राधिकरण को शेयरों के हस्तांतरण के पश्चात उनके नाम पर पंजीकृत मूल शेयर प्रमाण-पत्र स्वतः निरस्त माने जाएंगे तथा उनका कोई हस्तांतरणयोग्य मूल्य नहीं रहेगा। डिमैट (Demat) रूप में शेयर रखने वाले शेयरधारकों के मामले में कंपनी संबंधित डिमैटिजरी के माध्यम से कॉर्पोरेट कार्रवाई द्वारा उक्त शेयर IEPF प्राधिकरण के डिमैट खाते में हस्तांतरित करेंगे।

संबंधित शेयरधारकों से अनुरोध है कि वे 17 सितंबर, 2026 तक अपने अप्राप्त/अदावा लेखांक का दावा कर लें। यदि कंपनी को 17 सितंबर, 2026 तक संबंधित शेयरधारक से कोई सूचना प्राप्त नहीं होती है, तो नियमों के अनुपालन हेतु कंपनी संबंधित शेयरों का डिमैट रुपांतरण कर उन्हें IEPF प्राधिकरण को हस्तांतरित कर देगी। शेयरधारक कृपया ध्यान दें कि कंपनी की वेबसाइट पर अपलोड की गई संबंधित शेयरधारकों की अद्यतन सूची, संशोधित नियमों के अनुसार IEPF प्राधिकरण के डिमैट खाते में शेयरों के हस्तांतरण हेतु नए शेयर प्रमाण-पत्र जारी करने के संबंध में पर्याप्त सूचना मानी जाएगी। कृपया यह भी ध्यान दें कि IEPF को हस्तांतरण के पश्चात अप्राप्त/अदावा लेखांक राशि तथा हस्तांतरित इक्विटी शेयरों के संबंध में कंपनी के विवाद कोई दावा स्वीकार्य नहीं होगा।

अप्राप्त/अदावा लेखांक का दावा करने हेतु शेयरधारक कंपनी के रजिस्ट्रार एवं शेयर हस्तांतरण अधिकर्ता से संपर्क करें: श्री एस. आर. रंसेश, KFin Technologies Limited, यूनिट: डाबर इंडिया लिमिटेड, सेलेनियम टॉवर बी, प्लॉट संख्या 31-32, फाईनैशियल डिस्ट्रिक्ट, नानकरामगुड, सेरिलिंगमपल्ली मंडल, हैदराबाद - 500032, फोन: 040-6716 2222, ईमेल: enward.ris@kfintech.com

तिथि : 02.07.2026
 स्थान : नई दिल्ली

डाबर इंडिया लिमिटेड के लिए
 साकेत गुप्ता
 कंपनी सचिव



ओम मेटालॉजिक लिमिटेड

पंजीकृत कार्यालय : चिंता संख्या 17, हनुमान रोड, ग्राम सिकरी, गोपाल जी

निक प्लॉट के सामने, बल्लभगढ़, हरियाणा, भारत - 121004।

CIN : L28113HR2011PLC044569, ई-मेल : info@ommetallogic.com

वेबसाइट : www.ommetallogic.com, दूरभाष : 0129-2989582

पोस्टल बैलट सूचना

एतद्वारा ओम मेटालॉजिक लिमिटेड के सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 तथा उसके अधीन बनाए गए नियमों, भारतीय प्रतिभूति एवं विनियम बोर्ड (हॉलिंग) दायित्व एवं प्रकटीकरण अधिनियम, 2015, भारतीय कंपनी सचिव नियमों द्वारा जारी सामान्य बैठकों से संबंधित सचिवीय मानक (SS-2) तथा कॉर्पोरेट कार्य मंत्रालय (MCA) द्वारा समय-समय पर जारी विभिन्न सामान्य परिपत्रों के माध्यम से ई-वोटिंग द्वारा सामान्य बैठक आयोजित करने/पोस्टल बैलट प्रक्रिया संचालित करने के लिए निर्धारित दिशा-निर्देशों एवं समय-समय पर लागू उनके किसी भी वैधानिक संशोधन, परिवर्तन अथवा पुनः अधिनियम के साथ पठित प्रावधानों के अनुसार, कंपनी के सदस्यों की स्वीकृति निम्नलिखित विशेष प्रस्ताव के लिए ई-वोटिंग के माध्यम से पोस्टल बैलट प्रक्रिया द्वारा प्राप्त की जा रही है।

क्र. सं.	प्रस्ताव का विवरण	प्रस्ताव का प्रकार
1.	कंपनी की अधिकृत शेयर पूंजी में वृद्धि तथा उसके परिणामस्वरूप मेमोरेडम ऑफ एंजोयमेंशन के खंड V में संशोधन	साधारण प्रस्ताव

लागू विधिक प्रावधानों के अनुसार, कंपनी ने पोस्टल बैलट सूचना केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को प्रेषित कर दी है, जिनके नाम सूचकांक, 26 जून, 2026 ("कट-ऑफ तिथि") को कंपनी के सचिव रजिस्ट्रार/लाभकारी स्वामियों की सूची (List of Beneficial Owners) में दर्ज थे तथा जिनके ई-मेल पते कंपनी/काईलाइन फाइनैशियल सर्विसेज प्राइवेट लिमिटेड ("आरटीए")/डिपॉजिटरी के अभिलेखों में पंजीकृत थे। उक्त पोस्टल बैलट सूचना कंपनी की वेबसाइट www.ommetallogic.com, स्टॉक एक्सचेंज अभिलेख बोर्डार्ड लिमिटेड की वेबसाइट www.bseindia.com तथा कंपनी की ई-वोटिंग एप्लिकेशन के माध्यम से पोस्टल बैलट सूचना प्राप्त की जा रही है।

मसीए परिपत्रों के प्रावधानों के अनुसार, इस पोस्टल बैलट के लिए सदस्यों को सूचना की भौतिक प्रति, पोस्टल बैलट प्रपत्र तथा पी.सेड बिजनेस रिप्लेई लिफाफा प्रेषित नहीं किया जा रहा है। अतः सदस्य केवल ई-वोटिंग के माध्यम से ही अपना वोट का प्रयोग कर सकेंगे।

मतदान के अधिकार का निर्धारण कट-ऑफ तिथि के अनुसार सदस्यों के नाम पर पंजीकृत शेयरों के प्रदत्त मूल्य के आधार पर किया जाएगा। जो व्यक्ति कट-ऑफ तिथि के अनुसार कंपनी का सदस्य नहीं है, वह इस सूचना को केवल जानकारी के उद्देश्य से ही माने।

ई-वोटिंग संबंधी निर्देशः

कंपनी ने सदस्यों को सुरक्षित एवं इलेक्ट्रॉनिक माध्यम से अपने वोट का प्रयोग करने की सुविधा उपलब्ध कराने हेतु एनएसडीएल (NSDL) की सेवाएं प्राप्त की हैं। रिमोट ई-वोटिंग के माध्यम से अपने वोट का प्रयोग करने की विस्तृत प्रक्रिया पोस्टल बैलट सूचना में उपलब्ध कराई गई है।

रिमोट ई-वोटिंग मंगलवार, 30 जून, 2026 को प्रातः 09:00 बजे (IST) प्रारंभ होगी तथा बुधवार, 29 जुलाई, 2026 को सायं 05:00 बजे (IST) समाप्त होगी। इस अवधि के दौरान कट-ऑफ तिथि के अनुसार भौतिक अथवा इलेक्ट्रॉनिक रूप में शेयर धारित करने वाले सदस्य इलेक्ट्रॉनिक माध्यम से अपने वोट का प्रयोग कर सकेंगे। सदस्यों से अनुरोध है कि वे रिमोट ई-वोटिंग प्रक्रिया के माध्यम से अपने वोट को स्वीकृति (FOR) अथवा अस्वीकृति (AGAINST) के रूप में बुधवार, 29 जुलाई, 2026 को सायं 05:00 बजे (IST) तक अवश्य दर्ज करें। सदस्यों के मतदान का अधिकार, कट-ऑफ तिथि के अनुसार कंपनी की प्रदत्त इक्विटी शेयर पूंजी में उनके हिस्से के अनुपात में होगा। किसी सदस्य द्वारा किसी प्रस्ताव पर अपना वोट दर्ज किए जाने के पश्चात उसमें कोई परिवर्तन नहीं किया जा सकेगा।

जिन सदस्यों ने अभी तक अपना ई-मेल पता अपडेट नहीं कराया है, उनसे अनुरोध है कि वे इलेक्ट्रॉनिक (डिमेट) रूप में धारित अपने शेयरों के संबंध में अपना ई-मेल पता अपने संबंधित डिपॉजिटरी पार्टिसिपेंट (DP) के माध्यम से पंजीकृत/अपडेट कराएं। भौतिक रूप में धारित शेयरों के संबंध में वे कंपनी के रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट, अर्थात् मेसर्स काईलाइन फाइनैशियल सर्विसेज प्राइवेट लिमिटेड (यूनिट : ओम मेटालॉजिक लिमिटेड), डी-153, प्रथम तल, ओखला औद्योगिक क्षेत्र, नई दिल्ली - 110020, दूरभाष : 011-26812682, ई-मेल : admin@skylinert.com पर लिखकर अपना ई-मेल पता पंजीकृत/अपडेट करा सकते हैं।

कंपनी के निदेशक मंडल ने बुधवार, 24 जून, 2026 को आयोजित अपनी बैठक में मेसर्स आयुष डी गुप्ता एंड एसोसिएट्स, कंपनी सचिव (हॉलिंग) एवं पीयर रियड फर्म, को पोस्टल बैलट तथा ई-वोटिंग प्रक्रिया का संचालन निष्पक्ष एवं पारदर्शी तरीके से तथा कंपनी अधिनियम, 2013 एवं उसके अधीन बनाए गए नियमों के प्रावधानों के अनुसार कराने हेतु स्कूटिनाइजर (जिसे आगे "स्कूटिनाइजर" कहा जाएगा) के रूप में नियुक्त किया है।

कुंते ओम मेटालॉजिक लिमिटेड
 हस्ता./-
 (मनीष शर्मा)
 प्रबंध निदेशक

"IMPORTANT"

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(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



RATNADEEP RETAIL LIMITED

Our Company was incorporated under the name of "Evergreen Finance Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 7, 1995, issued by the Registrar of Companies, Andhra Pradesh. The name of our Company was changed from "Evergreen Finance Private Limited" to "Ratnadeep Super Market Private Limited" pursuant to a fresh certificate of incorporation dated March 30, 2001, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad due to change in business. Thereafter, the name of our Company was changed from "Ratnadeep Super Market Private Limited" to "Ratnadeep Retail Private Limited" for business expansion and a fresh certificate of incorporation dated July 30, 2019, was issued by the RoC. Subsequently, our Company was converted to a public limited company pursuant to resolution passed by our Board on May 14, 2026, and Shareholders on May 15, 2026. Consequent to such conversion, the name of our Company was changed from "Ratnadeep Retail Private Limited" to "Ratnadeep Retail Limited" and a fresh certificate of incorporation dated June 1, 2026, was issued by the Registrar of Companies Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 195 of the draft red herring prospectus dated July 1, 2026 ("DRHP").

Registered and Corporate Office: Meghna Plaza, 1st Floor, D-18, Vikramপুরi, Picket, Hyderabad, Secunderabad, Telangana - 500 009, India
Tel: +91 98495 04555; **Website:** www.ratnadeepretail.com; **Contact person:** Vinod Kumar Saraf, Company Secretary and Compliance Officer
E-mail: compliance@ratnadeepretail.com; **Corporate Identity Number:** U51399TG1995PLC019385

OUR PROMOTERS: SANDEEP AGARWAL, MANISH BHARTIYA, MITESH BHARTIYA, YASH AGARWAL AND KAVITA AGARWAL

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF RATNADEEP RETAIL LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹ 4,000.00 MILLION OF OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 14,860.00 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 8,544.500 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION BY SANDEEP AGARWAL, UP TO 3,157.750 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION BY MANISH BHARTIYA, AND UP TO 3,157.750 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION BY MITESH BHARTIYA ("PROMOTER SELLING SHAREHOLDERS"), (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹800.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE FRESH ISSUE SIZE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS, AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A TELUGU NATIONAL DAILY NEWSPAPER (TELUGU ALSO BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and intimation to SCSBs (as defined hereinafter), Designated Intermediaries (as defined hereinafter) and the Sponsor Banks (as defined hereinafter) as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein at least 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion" provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which up to 40% shall be reserved as under: (i) up to 33.33% for domestic Mutual Funds; and (ii) up to 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for NIBs with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism (as defined hereinafter)), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 321 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP and the Draft Abridged Prospectus on July 1, 2026 with the Stock Exchanges and Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it along with the Draft Abridged Prospectus on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.ratnadeepretail.com, and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Motilal Oswal Investment Advisors Limited, Axis Capital Limited and DAM Capital Advisors Limited at www.motilaloswal.com, www.axiscapital.co.in and www.damcapital.in, respectively. The Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 17 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" on page 67 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 195 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER			REGISTRAR TO THE OFFER
			
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: ratnadeepretail ipo@motilaloswal.com Investor grievance ID: moiaipredressal@motilaloswal.com Website: www.motilaloswal.com Contact Person: Ronak Shah/ Ritu Sharma SEBI Registration Number: INM000011005	Axis Capital Limited Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: ratnadeep ipo@axiscap.in Investor grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel / Tosit Agarwal SEBI registration no.: INM000012029	DAM Capital Advisors Limited Altimus 2202, Level 22, Pandurang Budhkar Marg Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: ratnadeep ipo@damcapital.in Investor grievance ID: complaint@damcapital.in Website: www.damcapital.in Contact Person: Aanchal Wagle / Jay Shah SEBI registration no.: MB/INM000011336	KFin Technologies Limited 01, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai - 400 070, Maharashtra, India Tel: +91 40 6716 2222 E-mail: ratnadeepretail ipo@kfintech.com Investor grievance ID: eiward.rs@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration number: INR0000000221